

EXHIBIT C

Circuit City
13 Week U.S. Cash Flow & Availability
DIP Budget - 11/9/08 530pm
(\$ in 000's)

Week Ending	Post-Petition													Post
	Week 1 Forecast 15-Nov	Week 2 Forecast 22-Nov	Week 3 Forecast 29-Nov	Week 4 Forecast 6-Dec	Week 5 Forecast 13-Dec	Week 6 Forecast 20-Dec	Week 7 Forecast 27-Dec	Week 8 Forecast 3-Jan	Week 9 Forecast 10-Jan	Week 10 Forecast 17-Jan	Week 11 Forecast 24-Jan	Week 12 Forecast 31-Jan	Week 13 Forecast 7-Feb	13 Week Forecast Total
I. Comp Sales vs. Prior Year	-35.0%	-30.0%	-25.0%	-20.0%	-20.0%	-20.0%	-20.0%	-20.0%	-15.0%	-15.0%	-15.0%	-15.0%	-10.0%	-21.0%
II. Cash Flows														
Receipts														
Sales	144,652	230,846	277,929	494,480	297,127	401,118	332,063	198,204	143,399	145,285	152,836	167,853	154,035	3,139,827
Sales Tax	9,835	18,029	33,075	17,044	20,746	29,276	17,449	10,430	8,867	9,994	10,246	11,721	9,453	206,165
Credit Card Holdbacks	(2,800)	-	-	-	-	-	-	-	-	-	-	-	-	(2,800)
Other Receipts	5,550	5,300	4,450	4,400	5,400	5,180	4,432	4,388	5,450	5,220	4,438	4,392	5,450	64,050
Subtotal	157,238	254,174	315,454	515,925	323,272	435,574	353,944	213,022	157,716	160,499	167,519	183,966	168,938	3,407,242
Operating Disbursements														
Advertising	11,515	11,515	11,515	11,646	11,646	11,646	11,646	11,646	7,345	7,345	7,345	7,345	5,601	127,759
Merchandise (incl. freight)	100,930	169,550	195,480	238,100	207,100	238,100	209,100	159,480	126,860	100,050	84,050	103,860	100,190	2,032,850
Rent	-	-	-	32,250	-	-	32,250	-	-	-	-	-	32,250	96,751
Payroll & Payroll Taxes	34,203	1,635	32,217	1,635	32,217	1,635	32,217	1,635	32,217	1,635	29,682	1,500	29,682	232,113
Benefits	1,912	1,427	1,889	1,427	1,889	1,427	1,889	1,427	1,889	1,427	1,938	1,131	2,304	21,974
Utilities	503	503	1,551	1,551	1,551	1,551	1,551	1,551	1,551	1,551	1,551	1,551	1,551	18,067
Sales and Other Taxes	16,040	4,325	8,321	8,017	9,928	33,460	9,928	8,376	13,574	45,500	12,268	23,603	5,837	199,178
General Operating	11,797	17,057	18,423	12,317	23,076	24,586	17,737	25,728	24,282	27,551	14,458	26,615	13,810	257,438
D&O Insurance	-	-	-	9,000	-	-	-	-	-	-	-	-	-	9,000
Subtotal	176,901	206,012	269,397	315,943	287,408	312,405	316,320	209,844	207,718	185,059	151,292	165,605	191,226	2,995,128
Operating Cash Flow	(19,663)	48,163	46,057	199,982	35,864	123,169	37,624	3,178	(50,002)	(24,560)	16,227	18,362	(22,288)	412,113
Store Closing Expenses	5,814	3,614	8,014	9,860	8,014	3,614	8,014	3,614	2,200	-	-	-	-	52,759
Non Operating Disbursements														
<u>Bankruptcy Payments</u>														
Customer Practices	1,125	1,125	1,125	1,125	1,125	-	-	-	-	-	-	-	-	5,625
Freight	-	-	3,000	3,000	2,000	2,000	-	-	-	-	-	-	-	10,000
Insurance	-	-	205	205	-	-	-	-	-	-	-	-	-	410
Mechanics Liens	-	-	3,250	3,250	-	-	-	-	-	-	-	-	-	6,500
Foreign Vendors	-	-	3,250	3,250	-	-	-	-	-	-	-	-	-	6,500
Other	-	2,500	5,000	5,000	2,500	2,500	2,500	-	-	-	-	-	-	20,000
Subtotal	1,125	3,625	15,830	15,830	5,625	4,500	2,500	-	-	-	-	-	-	49,035
<u>Financing Expenses</u>														
Interest and Bank Fees	2,217	431	52	108	-	-	1,149	-	466	6,475	575	574	430	12,477
DIP Fees / Advisory Fees	30,000	-	-	-	-	-	-	-	-	-	-	-	-	30,000
Lender's Counsel	2,000	-	-	-	-	-	-	-	-	-	-	-	-	2,000
Subtotal	34,217	431	52	108	-	-	1,149	-	466	6,475	575	574	430	44,477
Other														
Restructuring Professionals	-	-	-	-	-	-	-	-	-	2,882	-	-	-	2,882
Employee Termination Costs	-	-	-	-	-	-	-	-	5,000	-	-	-	-	5,000
Employee Incentive Plan	-	-	-	-	-	-	-	-	-	10,000	-	-	-	10,000
Liquidator Fees	-	-	-	3,000	-	-	-	-	-	-	-	-	-	3,000
Capital Expenditures	193	193	193	214	214	214	214	214	482	482	482	482	342	3,919
Subtotal	193	193	193	3,214	214	214	214	214	5,482	13,364	482	482	342	24,801
Total Disbursements	218,250	213,875	293,486	344,955	301,261	320,734	328,196	213,672	215,866	204,897	152,349	166,660	191,999	3,166,200
Net Cash Flow	(61,012)	40,300	21,968	170,969	22,011	114,840	25,748	(650)	(58,149)	(44,399)	15,171	17,306	(23,061)	241,042
III. Loan Balance - Post-Petition														
Beginning Loan - Book	756,166	831,466	789,670	771,692	594,391	564,862	421,270	390,743	386,027	446,504	488,208	476,036	459,486	756,166
Net Cash Flow (Increase) / Decrease	61,012	(40,300)	(21,968)	(170,969)	(22,011)	(114,840)	(25,748)	650	58,149	44,399	(15,171)	(17,306)	23,061	(241,042)
Canadian Borrowings	14,288	(1,497)	3,991	(6,331)	(7,518)	(28,752)	(4,780)	(5,366)	2,327	(2,694)	2,998	757	3,052	(29,525)
Ending Loan - Book	831,466	789,670	771,692	594,391	564,862	421,270	390,743	386,027	446,504	488,208	476,036	459,486	485,599	485,599
Total Checks Outstanding	(28,223)	(26,530)	(68,317)	(56,743)	(107,618)	(117,623)	(95,234)	(84,815)	(103,548)	(134,876)	(121,543)	(83,451)	(87,749)	(87,749)
Ending Balance - Bank	803,243	763,140	703,375	537,648	457,245	303,647	295,509	301,212	342,956	353,332	354,493	376,035	397,850	397,850
IV. Availability Summary														
Borrowing Base Availability	1,058,618	1,020,961	965,369	957,271	753,464	737,296	653,321	628,097	606,954	603,908	591,882	590,876	588,085	588,085
Total Loan Balance	(803,243)	(763,140)	(703,375)	(537,648)	(457,245)	(303,647)	(295,509)	(301,212)	(342,956)	(353,332)	(354,493)	(376,035)	(397,850)	(397,850)
LC's	(131,436)	(131,811)	(150,417)	(172,167)	(197,167)	(195,167)	(193,167)	(192,167)	(150,167)	(148,167)	(148,167)	(109,167)	(107,167)	(107,167)
Canadian Portion Borrowing Base	50,000	50,000	50,000	50,000	50,000	50,000	59,000	59,000	54,000	50,000	50,000	50,000	50,000	50,000
Utilities Reserve	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)	(5,000)
Professional Fees Reserve	(6,640)	(6,640)	(6,640)	(10,495)	(10,495)	(10,495)	(10,495)	(10,495)	(10,378)	(10,378)	(10,378)	(10,378)	(10,379)	(10,379)
Minimum Availability Covenant (10%)	(105,862)	(102,096)	(96,537)	(95,727)	(75,346)	(75,000)	(75,000)	(75,000)	(60,695)	(60,391)	(60,000)	(60,000)	(60,000)	(60,000)
Net Availability	56,438	62,274	53,400	186,234	58,211	197,987	133,151	103,223	91,758	76,640	90,844	80,295	57,689	57,689